

**AEP GENERATION RESOURCES INC.
CUMBERLAND COAL LANDS
RICH HILL TOWNSHIP, MUSKINGUM COUNTY, OHIO**

EXHIBIT __

**Legal Description
for
Part of Tract 21; Parcel Six; "MR-98"**

A certain tract of land situated in the State of Ohio, Muskingum County, Rich Hill Township, and being a part of the west one-half of the southeast quarter of Section 9, Township 13 North, Range 11 West, and being more particularly bounded and described as follows:

BEGINNING at a corner common to the lands now or formerly owned by Marva M. Washington (O.R.V. 1935, Pg. 819), and the lands now or formerly owned by Richard W. Caton, Jr., (O.R.V. 2127, Pg. 665; Parcel No. 5), and being in the line of the lands now owned by AEP Generation Resources Inc., (O. R. V. 2551, Pg. 487; Tract 21, Parcel Six), being in the centerline of Ohio State Route No. 313, at the intersection of the north-south mid-section line of Section 3, T. 13 N., R. 11 W., and being located at centerline station 9+59.93, as shown on Sheet No. 3, for Project No. MUS-313-4.11, having a coordinate value of N. 695,268.973 and E. 2,176,542.557; thence, leaving the said north-south mid-section line, and the lands of the said Washington and the lands of the said Caton, Jr., and severing the lands of the said AEP Generation Resources Inc., with the centerline of the said State Route No. 313, as follows:

North 81° 06' 08" East 40.07 feet to PC station 10+00; thence, with a curve to the left, having a radius of 572.96 feet, and an arc length of 209.17 feet, the long chord of which bears:

North 70° 38' 38" East 208.01 feet to PT station 12+09.17; thence,

North 60° 11' 08" East 10.11 feet to PC station 12+19.28; thence, with a curve to the left, having a radius of 572.96 feet, and an arc length of 141.00 feet, the long chord of which bears:

North 53° 08' 08" East 140.64 feet to PT station 13+60.28; thence,

North 46° 05' 08" East 365.97 feet to centerline station 17+26.25; thence, leaving the centerline of the said Route No. 313, continuing to sever the lands of the said AEP Generation Resources Inc.

South 04° 19' 36" West, passing a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), 30.00 feet right of and at right angle to centerline station 16+92.65, at 45.05 feet, in all 1,128.39 feet to a 5/8" reinforcing rod (found) with a yellow plastic cap stamped "Gardner PS-6884" (found), marking a corner common to the lands now or formerly owned by The Trustees of Rich Hill Cemetery (D.V. 1052, Pgs. 277 and 280), from which a second 5/8" reinforcing rod (found) with a yellow plastic cap stamped "Gardner PS-6884" (found), bears: South 01° 48' 32" East 92.35 feet; thence, with lands of the said Cemetery Trustees,

North 88° 06' 11" West, passing a third 5/8" reinforcing rod (found) with a yellow plastic cap stamped "Gardner PS-6884" (found), at 216.32 feet, and crossing County Road No. 448, commonly known as Herron Road, in all 257.74 feet to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), in the line of the lands now or formerly owned by Terry L. Billy, et ux, (D.V. 1133, Pg. 285); thence, leaving the lands of the said Cemetery Trustees, and with the lands of the said Billy, et ux,

North 09° 31' 51" West 42.48 feet to a 5/8" reinforcing rod (found) with a yellow plastic cap stamped "P.J. Boeshart PLS 6512" (found) beside the said Road No. 448, marking a corner common to the lands now or formerly owned by Donald C. Oliver, et ux, (D.V. 1113, Pg. 515); thence, leaving the lands of the said Billy, et ux, and with the lands of the said Oliver, et ux, as follows:

North 09° 23' 24" West 270.11 feet to a "Cotton Gin Spindle" (set), in the said Road No. 448,

North 27° 23' 24" West 132.00 feet to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), beside the said Road No. 448,

North 53° 08' 24" West 85.80 feet to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set),

North 87° 28' 57" West 8.19 feet to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set),

North 02° 31' 03" East 198.00 feet to a 5/8" reinforcing rod (found) with a yellow plastic cap stamped "P.J. Boeshart PLS 6512" (found), near the intersection of the said County Road No. 448, with the said State Route No. 313,

53-20-09-11-001 B

North 87° 28' 57" West 99.00 feet to a 5/8" reinforcing rod (found) with a yellow plastic cap stamped "P.J. Boeshart PLS 6512" (found), on the said north-south mid-section line and being in the line of the lands of the said Washington; thence, leaving the lands of the said Oliver, et ux, and with the said north-south mid-section line, and the lands of the said Washington,

North 02° 31' 03" East 18.72 feet to the BEGINNING, containing 8.232 acres, more or less, as surveyed under the direct supervision of Ronald L. Eastham, Ohio Registered Surveyor No. 6026, and being a part of Tract MR-98, as shown on the attached plat and made a part of this description.

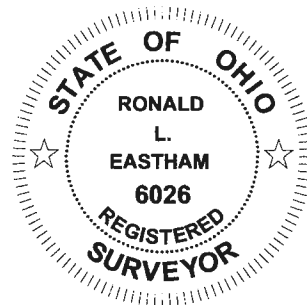
The above survey datum is based on the Ohio State Plane Coordinate System, South Zone, NAD '83, U.S. Survey (feet).

The above described tract is a part of the same land as that described as Tract 21, Parcel Six, in a Corrective Limited Warranty Deed from Ohio Power Company, an Ohio corporation, to AEP Generation Resources Inc., a Delaware corporation, dated August 29, 2014, and recorded in Official Record Volume 2551, Page 487, in the Office of the Recorder of Muskingum County, Ohio.

And being a part of the Auditor's Tax Parcel No. 53-20-09-11-000.

This survey does not constitute a Title Search by the Surveyor. No Title Commitment was provided. This survey is subject to all restrictions, reservations, right-of-ways, easements, utilities, covenants, exceptions, conveyances, leases and exclusions previously imposed and appearing of record, and those not of record.


Ronald L. Eastham, P.S.
Registration No. 6026



DESCRIPTION

APPROVED

By: 

Page 3 of 3


APPROVED
MUSKINGUM COUNTY
PLANNING COMMISSION DIRECTOR

10/21/14
Date

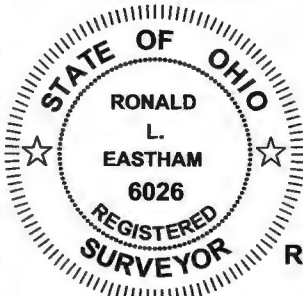
Fee Paid

53-20-09-11-001 C

OHIO
MUSKINGUM COUNTY
RICH HILL TOWNSHIP
S. 9, T. 13 N., R. 11 W.

DESCRIPTION
APPROVED
BY: *[Signature]*

Survey datum is based on
the Ohio State Plane
Coordinate System, South
Zone, NAD '83, U.S.
Survey feet.



PROJECT NO. MUS-313-4.11
SHEET NO. 3

N/F
RICHARD W. CATON, JR.
O.R.V. 2127, Pg. 665
PARCEL NO. 5
53-20-09-04-005

P.O.B.
N:695,268.973
E:2,176,542.557

LINE TABLE		
LINE	BEARING	DISTANCE
L1	N 81°06'08" E	40.07'
L2	N 60°11'08" E	10.11'
L3	N 46°05'08" E	365.97'
L4	S 04°19'36" W	45.05'
L5	S 04°19'36" W	1083.34'
L6	N 88°06'11" W	216.32'
L7	N 88°06'11" W	41.42'
L8	N 09°31'51" W	42.48'
L9	N 09°23'24" W	270.11'
L10	N 27°23'24" W	132.00'
L11	N 53°08'24" W	85.80'
L12	N 87°28'57" W	8.19'
L13	N 02°31'03" E	198.00'
L14	N 87°28'57" W	99.00'
L15	N 02°31'03" E	18.72'
L16	N 02°31'03" E	17.04'
L17	S 01°48'32" E	92.35'

CURVE TABLE				
CURVE	RADIUS	ARC LENGTH	CHORD BEARING	CHORD LENGTH
C1	572.96'	209.17'	N 70°38'38" E	208.01'
C2	572.96'	141.00'	N 53°08'08" E	140.64'

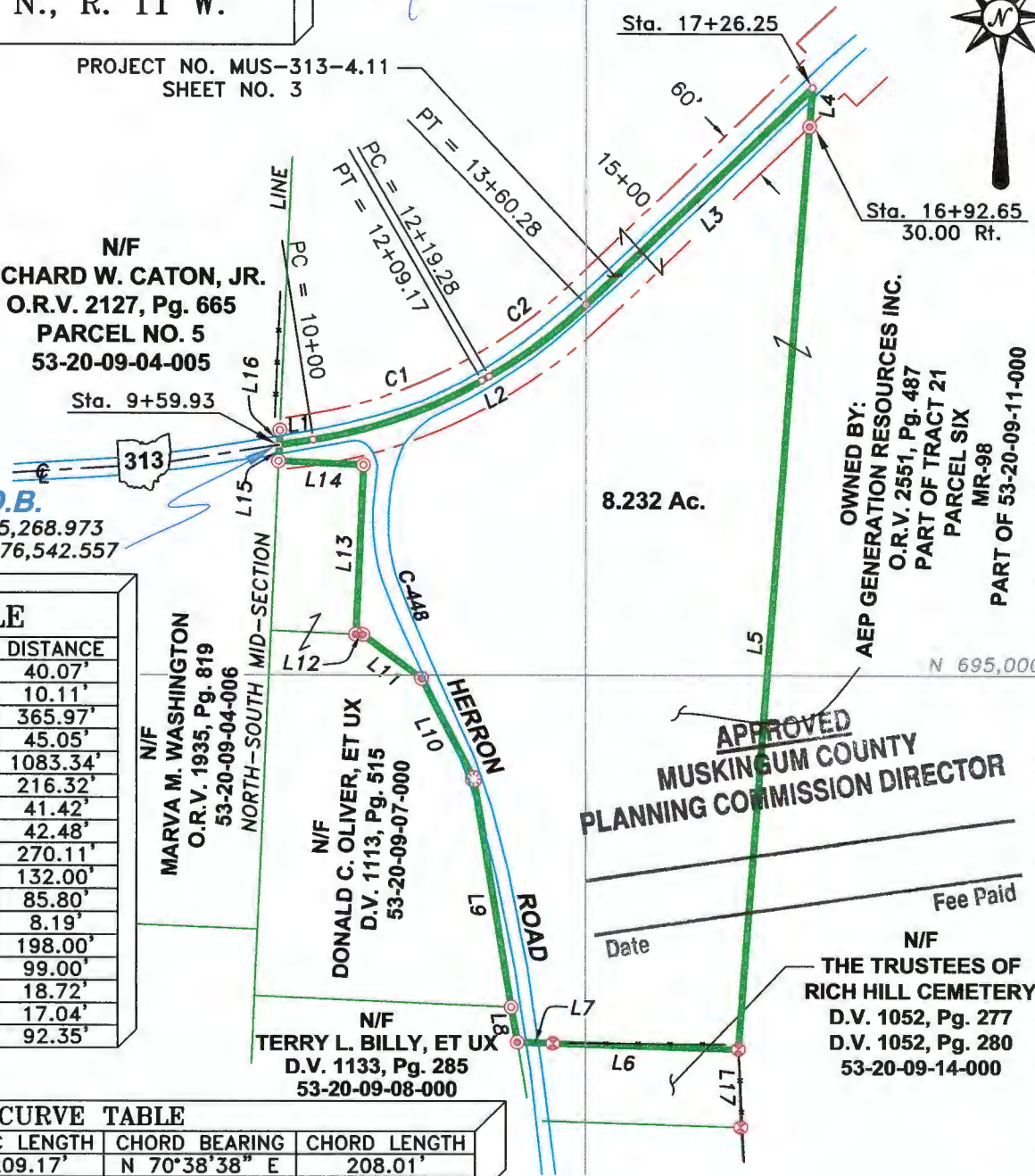
LEGEND

- 5/8" x 40" Reinforcing Rod w/Red Plastic Cap Stamped "Eastham & Associates" (set)
- 5/8" Reinforcing Rod w/Yellow Plastic Cap Stamped "P.J. BOESHART PLS 6512" (found)
- 5/8" Reinforcing Rod w/Yellow Plastic Cap Stamped "GARDNER PS-6884" (found)
- 5/8" Reinforcing Rod w/Orange Plastic Cap Stamped "LINN 7113" (found)
- Unmonumented Corner
- Cotton Gin Spindle (set)
- Fence
- Boundary Line (this survey)
- Right-of-Way Line
- P.O.B. Point of Beginning
- N/F Now or Formerly

NOTES

1. This survey does not constitute a title search by the surveyor. No title commitment was provided. This survey is subject to all restrictions, reservations, right-of-way, easements, utilities, covenants, exceptions, conveyances, leases and exclusions previously imposed and appearing of record, and those not of record.

2. The subject property is located outside limits of study, as shown on Flood Insurance Rate Map, Map Number 39119C0345G, dated July 6, 2010 and as shown on Flood Insurance Rate Map, Map Number 39119C0375G, dated July 6, 2010.



Surveyed By:

OFFICE COPY
[Signature]
Registered Professional Surveyor No. 6026
NOT RECORDABLE

Eastham & Associates
ENGINEERS - SURVEYORS - PLANNERS

- 3992 STATE ROUTE 7, CHESAPEAKE, OH 45619
- (740) 867-8369 • (800) 424-5258 • Fax (740) 867-8146
- E-mail Address eastham@eastham-assoc.com
- http://www.eastham-assoc.com

Plat of Survey
for
AEP Generation Resources, Inc.
MR-98

Job No. 6829 OM	Date: April 30, 2014	Scale: 1" = 200'
Drawn By: M. Haney		
Checked By: R. L. Eastham		