53-50-21-01.002 53-50-22-05-001

AEP GENERATION RESOURCES INC. CUMBERLAND COAL LANDS RICH HILL TOWNSHIP, MUSKINGUM COUNTY, OHIO

EXHIBIT ___

Legal Description for Tract 47, Parcel One/"MR-110" Tract 48, Parcel Four/"MR-110" Tract 51, Parcel Two/"MR-110" Tract 52/"MR-110A"

A certain tract of land situated in the State of Ohio, Muskingum County, Rich Hill Township, and being a part of Sections 21 and 22, in Township 13 North, Range 11 West, and being more particularly bounded and described as follows:

BEGINNING at a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), marking a corner common to Sections 21, 22, 27 and 28, T. 13 N., R.11 W., and being in the lands now owned by AEP Generation Resources Inc., (O. R. V. 2551, Pg. 487), having a coordinate value of N. 683,446.409 and E. 2,178,750.358; thence, leaving the said Sections 22 and 27, with the line between the said Sections 21 and 28,

North 87° 56' 40" West 1,112.40 feet to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set); thence, leaving the said Section Line, and severing the Tract 47, Parcel One of the lands of the said AEP Generation Resources Inc., as follows:

North 20° 13' 23" East 2,018.54 feet to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set),

North 61° 01' 16" East, passing a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), at 232.63 feet, in all 268.48 feet to a point in the centerline of State Route No. 146, commonly known as Chandlersville Road; thence, continuing to sever the lands of the said AEP Generation Resources Inc., with the centerline of the said State Route No. 146,

South 62° 10' 25" East 274.47 feet to a corner common to the lands now or formerly owned by The Columbus Zoological Park Association (O.R.V. 1733, Pg. 177), and being located on the line between the said Sections 21 and 22, from which a 5/8"

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reinforcing rod with a yellow plastic cap stamped "Linn Engineering Inc, Linn RS 7113, Newcomer 7321" (found), located 30.00 feet left of and at right angle to centerline station 238+01.15 feet, as shown on Sheet No. 2, for Project No. MUS-146-30.96, bears: North 01° 55' 02" East 33.36 feet; thence, leaving the said Section Line, and with the lands of the said Association, continuing with the centerline of the said State Route No. 146, as follows:

South 62° 10' 25" East 141.87 feet; thence, with a curve to the right, having a radius of 2,864.79 feet, and an arc length of 703.33 feet, the long chord of which bears:

South 55° 08' 25" East 701.56 feet; thence,

South 48° 06' 25" East 47.17 feet; thence, with a curve to the left, having a radius of 971.11 feet, and an arc length of 267.24 feet, the long chord of which bears:

South 55° 59' 26" East 266.39 feet; thence, leaving the centerline of the said State Route No. 146, and severing Tract 52 of the lands of the said AEP Generation Resources Inc.

South 01° 53' 02" West, passing a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), at 43.69 feet, passing a second 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), at 1,051.11 feet, in all 1,084.58 feet to a point in the centerline of County Road No. 61, commonly known as the Zion Ridge Road, and being in the line of the lands now or formerly owned by the International Center for the Preservation of Wild Animals, Inc., (D.V. 1024, Pg. 453; Parcel Three); thence, with the lands of the said "WILDS", with the centerline of the said Road No. 61, as follows,

South 65° 34' 22" West 403.68 feet; thence, with a curve to the left, having a radius of 700.00 feet, and an arc length of 114.91 feet, the long chord of which bears:

South 60° 52' 13" West 114.78 feet to a point in the line between the said Sections 22 and 27; thence, leaving the lands of the said "WILDS", and the centerline of the said County Road No. 61, with the line between the said Sections 22 and 27,

North 87° 56' 40" West, passing a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), at 49.31 feet, in all 517.62 feet to the BEGINNING, containing 71.493 acres, more or less, as surveyed under the direct supervision of Ronald L. Eastham, Ohio Registered Surveyor No. 6026, on October 20, 2014, and being a part of Tracts MR-110 and MR-110A, as shown on the attached plat and made a part of this description.

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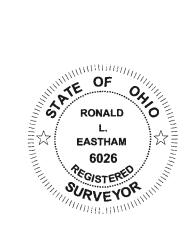
The above survey datum is based on the Ohio State Plane Coordinate System, South Zone, NAD '83, U.S. Survey (feet).

The above described tract is a part of the same land as that described as Tract 47, Parcel One; and a part of Tract 52; and being all of the same land as that described as Tract 48, Parcel Four; and Tract 51, Parcel Two; in a Corrective Limited Warranty Deed from Ohio Power Company, an Ohio corporation, to AEP Generation Resources Inc., a Delaware corporation, dated August 29, 2014, and recorded in Official Record Volume 2551, Page 487, in the Office of the Recorder of Muskingum County, Ohio.

And being a part (35.809 ac.) of the Auditor's Tax Parcel No. 53-50-21-01-000; and a part (35.684 ac.) of the Auditor's Tax Parcel No. 53-50-22-05-000.

This survey does not constitute a Title Search by the Surveyor. No Title Commitment was provided. This survey is subject to all restrictions, reservations, right-of-ways, easements, utilities, covenants, exceptions, conveyances, leases and exclusions previously imposed and appearing of record, and those not of record.

Ronald L. Eastham, P.S. Registration No. 6026



THERE IS ALSO TO BE CONVEYED THE RIGHT TO USE THE FIFTY (50) FOOT JOINT ACCESS EASEMENT AS SHOWN ON THE ATTACHED PLAT AND LEGAL DESCRIPTION.

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