

**AEP GENERATION RESOURCES INC.
CUMBERLAND COAL LANDS
MEIGS TOWNSHIP, MUSKINGUM COUNTY, OHIO**

EXHIBIT __

**Legal Description
for
Tract 62, Parcel Two; "MM-96"
Tract 74, Parcel One; "MM-95"**

A certain tract of land situated in the State of Ohio, Muskingum County, Meigs Township, and being a part of the Southwest quarter of Section 21, and a part of the Northwest quarter of Section 28, both are in Township 12 North, Range 11 West, on the waters of Guyst Fork, and being more particularly bounded and described as follows:

BEGINNING at a 5/8" reinforcing rod with an orange plastic cap stamped "RLS 5410" (found), marking a corner common to Sections 20, 21, 28 and 29, T. 12 N., R. 11 W., and marking a common corner to the lands now or formerly owned by Five Starr Farms, LLC, (O. R. V. 2104, Pg. 397; Parcel 1), the lands now or formerly owned by Steven Southall, et al (D.V. 1585, Pg. 74), and the lands now owned by AEP Generation Resources Inc., (O. R. V. 2551, Pg. 487; Tract 62, Parcel Two; and Tract 74, Parcel One), having a coordinate value of N. 652,102.223 and E. 2,173,023.864; thence, leaving the lands of the Southall, et al, and the said Sections 28 and 29, and with the lands of the said Five Starr Farms, LLC, and with the line between the said Sections 20 and 21,

North 01° 55' 10" East 825.00 feet, crossing Guyst Fork, to a 5/8" reinforcing rod with a yellow plastic cap stamped "CR Harkness 6885" (found), marking a corner common to Parcel 2 of the lands of the said Five Starr Farms, LLC; thence, leaving the said Section Line and the said Parcel 1, and with the said Parcel 2, as follows:

North 87° 23' 25" East, re-crossing the said Guyst Fork, passing a 5/8" reinforcing rod with a yellow plastic cap stamped "CR Harkness 6885" (found), at 1,356.80 feet, in all 1,363.09 feet, to a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set); thence,

South 02° 19' 10" West, passing a 5/8" reinforcing rod with a yellow plastic cap stamped "CR Harkness 6885" (found) on the line between the said Sections 21 and 28, at 942.48, passing the north right-of-way line of Township Road No. 219, commonly known as Drake Martin Road, at 1,215.41 feet, passing a 5/8" reinforcing rod with a

yellow plastic cap stamped "CR Harkness 6885" (found), at 1,225.46 feet, in all 1,245.46 feet, to a point in the centerline of the said Road; thence, leaving the lands of the said Five Starr Farms, LLC, and severing the lands of the said AEP Generation Resources Inc., (O. R. V. 2551, Pg. 487; Tract 74, Parcel One), with the centerline of the said Road, as follows,

South 89° 06' 33" West 5.37 feet; thence, with a curve to the left, having a radius of 500.00 feet, and an arc length of 189.93 feet, the long chord of which bears:

South 78° 13' 36" West 188.79 feet; thence,

South 67° 20' 40" West 123.67 feet; thence, with a curve to the right, having a radius of 500.00 feet, and an arc length of 115.21 feet, the long chord of which bears:

South 73° 56' 43" West 114.96 feet; thence,

South 80° 32' 47" West 289.01 feet; thence, with a curve to the right, having a radius of 450.00 feet, and an arc length of 138.42 feet, the long chord of which bears:

South 89° 21' 30" West 137.87 feet; thence,

North 81° 49' 46" West 17.41 feet; thence, with a curve to the right, having a radius of 800.00 feet, and an arc length of 244.73 feet, the long chord of which bears:

North 73° 03' 57" West 243.77 feet; thence,

North 64° 18' 08" West 114.35 feet; thence, with a curve to the left, having a radius of 250.00 feet, and an arc length of 165.46 feet, the long chord of which bears:

North 83° 15' 45" West 162.46 feet to a corner common to the lands of the said Southall, et al, and other lands now owned by the said AEP Generation Resources Inc., (O. R. V. 2551, Pg. 487; Tract 80, Parcel Two), and being located on the line between the said Sections 28 and 29; thence, leaving the centerline of the said Road, and the other lands of the said AEP Generation Resources Inc., (O. R. V. 2551, Pg. 487; Tract 80, Parcel Two), and with the lands of the said Southall, et al, and the line between the said Sections 28 and 29,

North 02° 02' 32" East, passing a 5/8" reinforcing rod with a red plastic cap stamped "Eastham & Associates" (set), at 20.00 feet, passing the north right-of-way line of the said Road, at 30.85 feet, in all 383.00 feet to the BEGINNING, containing 40.749 acres, more or less, as surveyed under the direct supervision of Ronald L. Eastham,

40-50-21-01-001 B
40-80-28-02-001 B

Ohio Registered Surveyor No. 6026, on April 14, 2014 and being all of Tract MM-96, and a part of Tract MM-95, as shown on the attached plat and made a part of this description.

The above survey datum is based on the Ohio State Plane Coordinate System, South Zone, NAD '83, U.S. Survey (feet).

It is the intent of the foregoing description to include all or part of the same land as that described as Tract 62, Parcel Two; and Tract 74, Parcel One, in a Corrective Limited Warranty Deed from Ohio Power Company, an Ohio corporation, to AEP Generation Resources Inc., a Delaware corporation, dated August 29, 2014, and recorded in Official Record Volume 2551, Page 487, in the Office of the Recorder of Muskingum County, Ohio.

And being a part of the Auditor's Tax Parcel No. 40-50-21-01-000 (27.497 ac.); and a part of the Auditor's Tax Parcel No. 40-80-28-02-000 (13.252 ac.).

This survey does not constitute a Title Search by the Surveyor. No Title Commitment was provided. This survey is subject to all restrictions, reservations, right-of-ways, easements, utilities, covenants, exceptions, conveyances, leases and exclusions previously imposed and appearing of record, and those not of record.

Adjoiner Statement

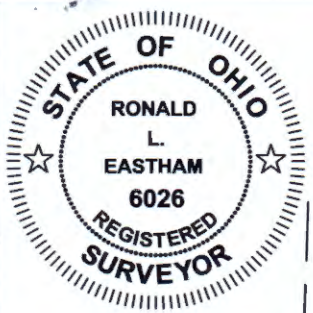
"Not to be used as a separate building site or transferred as an independent parcel in the future without planning commission approval in accordance with applicable subdivision regulations. Parcel to be combined to Auditor's Parcel Number 40-50-21-10-000."

OFFICE COPY
NOT RECORDABLE
Ronald L. Eastham, P.S.
Registration No. 6026



DESCRIPTION
APPROVED
By: *[Signature]* 11/10/2014

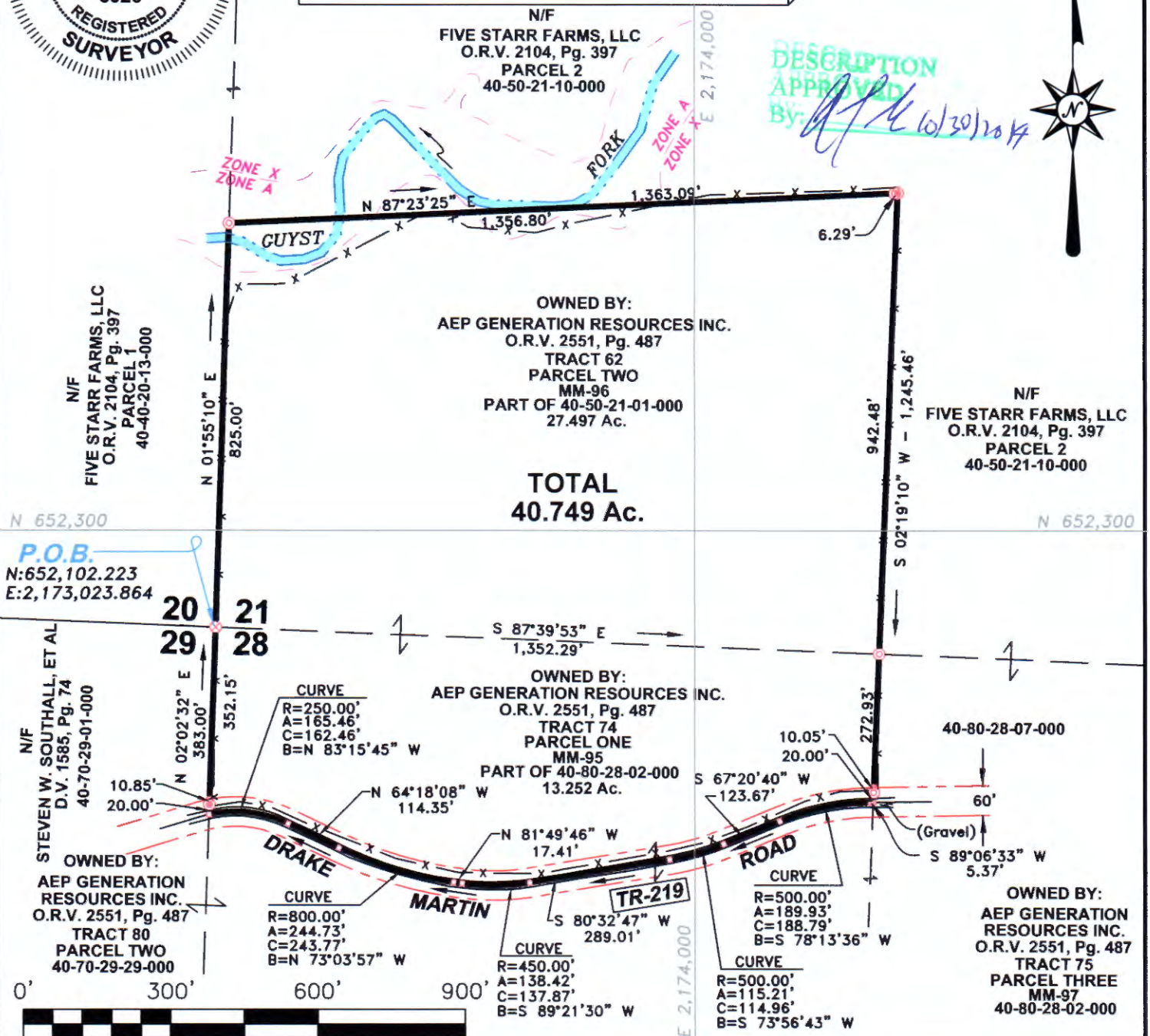
40-50-21-01-001 C 40-80-28-02-001 C



OHIO
MUSKINGUM COUNTY
MEIGS DISTRICT
S. 21 & 28, T. 12 N., R. 11 W.

Survey datum is based on
the Ohio State Plane
Coordinate System, South
Zone, NAD '83, U.S.
Survey (feet.)

DESCRIPTION
APPROVED
By: [Signature] 10/30/2014



LEGEND

- 5/8" x 40" Reinforcing Rod w/Red Plastic Cap Stamped "Eastham & Associates" (set)
- ⊗ 5/8" Reinforcing Rod w/Orange Plastic Cap Stamped "RLS 5410" (found)
- ⊙ 5/8" Reinforcing Rod w/Yellow Plastic Cap Stamped "CR HARKNESS 6885" (found)
- Unmonumented Corner
- Boundary Line
- - - Right-of-Way Line
- - - Approximate Floodplain
- * * * Barbedwire Fence
- P.O.B. Point of Beginning
- N/F Now or Formerly

NOTES

1. This survey does not constitute a title search by the surveyor. No title commitment was provided. This survey is subject to all restrictions, reservations, right-of-way, easements, utilities, covenants, exceptions, conveyances, leases and exclusions previously imposed and appearing of record, and those not of record.

2. A portion of the subject property is located in Zone X, (Areas determined to be outside of the 0.2% annual chance floodplain.), and a portion of the subject property is in Zone A, (No Base Flood Elevations determined.), as shown on Flood Insurance Rate Map, Map Number 39119C0470G, dated July 6, 2010.

Adjoiner Statement

"Not to be used as a separate building site or transferred as an independent parcel in the future without planning commission approval in accordance with applicable subdivision regulations. Parcel to be combined to Auditor's Parcel Number 40-50-21-10-000."

I certify the above plat to be the direct result of an actual survey, done under my direct knowledge and supervision, and meets the minimum standards for boundary surveys in the State of Ohio, as adopted and set forth by O.R.C. Chapter 4733-02.

OFFICE COPY
NOT RECORDABLE
Registered Professional Surveyor No. 6026

Eastham & Associates
ENGINEERS - SURVEYORS - PLANNERS

- 3992 STATE ROUTE 7, • CHESAPEAKE, OH 45619 •
- (740) 867-8369 • (800) 424-5258 • Fax (740) 867-8146 •
- E-mail Address • eastham@eastham-assoc.com •
- http://www.eastham-assoc.com •

Plat of Survey
for



Generation Resources Inc.

MM-95 & MM-96

Job No. 6839 OM

Date: April 14, 2014

Scale: 1" = 300'

Drawn By: M. Haney

Checked By: R. L. Eastham